

Air pollution in Europe: 2023 reporting status under the National Emission reduction Commitments Directive



This briefing describes the progress made by the EU and its Member States towards reducing emissions of the five main air pollutants regulated under the National Emission reduction Commitments Directive. It presents an assessment of Member State performance against the emission reduction commitments for 2020-2029 as well as their progress towards achieving the more ambitious reduction commitments that will apply from 2030 onward. The briefing also presents the trends for a broader range of air pollutants and the sources of their emissions in Europe. The briefing is based on the latest available data reported by Member States in 2023 for their 2021 emissions.

Key messages

In 2021, 13 Member States met their respective 2020-2029 national emission reduction commitments for each of the five main pollutants, while 13 Member States failed to do so for at least one of the five main air pollutants. For one Member State, the status is unknown because its national inventory was not reported.

The biggest challenge for the period 2020-2029 is reducing ammonia emissions: 10 Member

States need to cut their 2021 emission levels to fulfil their 2020-2029 reduction commitments. The agriculture sector is the principal source, responsible for 93% of total ammonia emissions. Since 2005, ammonia emissions have only slightly decreased in many Member States and in some cases have increased.

Achieving further reductions for 2030 and beyond will be a significant challenge for nearly all EU countries for nearly all pollutants, and the reduction rate for some pollutant emissions is now levelling off. One exception is sulphur dioxide, where many countries are already compliant with the 2030 reduction commitment.

Emissions of the main air pollutants in EU Member States continued to decline, maintaining a trend seen since 2005. This was the case despite an increase in gross domestic product over the same period. However, a much slower decrease is seen for ammonia compared to any other pollutant.

Progress towards the emission reduction commitments

The National Emission reduction Commitments Directive sets obligations to reduce national emissions of five pollutants, namely fine particulate matter (PM2.5), nitrogen oxides (NOx), non-methane volatile organic compounds (NMVOCs), ammonia (NH3) and sulphur dioxide (SO2) (EU, 2016). The Directive targets 2020-2029, with more drastic obligations from 2030 onwards.

The analysis presented in this briefing is based on the latest air pollutant emission inventory data^[1], [2] (for the year 2021) reported by Member States^[3] in 2023. Member States have reported annual emission inventory information since 1990 (2000 in the case of particulate matter).

Policy context

The National Emission reduction Commitments (NEC) Directive sets national commitments to reduce emissions of five pollutants that have significant negative impacts on human health and the environment, namely NOx, NMVOCs, NH3, SO2 and PM2.5. It is one of the legislative instruments supporting the zero pollution ambition to achieve a toxin-free environment, as announced in the European Green Deal. It is particularly critical to delivering on the 2030 targets related to air pollution under the zero pollution action plan (EC, 2021a): to reduce the number of premature deaths caused by air pollution by 55% and to reduce the area of EU ecosystems where air pollution threatens biodiversity by 25%, in both cases compared to 2005 levels. To achieve these targets, it will be vital that EU Member States meet their respective emission reduction commitments set for 2020-2029 and for 2030 onwards under the NEC Directive.

Under the NEC Directive, Member States are obliged to draw up and implement National Air Pollution Control Programmes (NAPCPs), including measures to reduce emissions from relevant sectors to meet national emission reduction commitments and improve air quality.

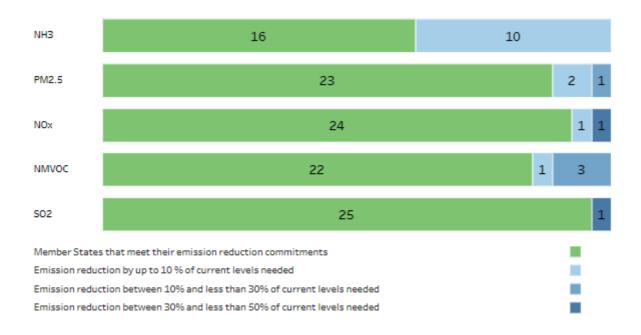
The <u>European Climate Law</u> aims to cut greenhouse gas emissions, invest in green technologies and protect the natural environment — all with the goal of achieving net zero greenhouse gas emissions (EU, 2021). Ensuring consistency between Member States' national energy and climate plans (NECP) and their NAPCPs would further reduce air pollutant and greenhouse gas emissions across the energy, industrial, transport and agricultural sectors.

Status of achieving the 2020-2029 emission reduction commitments under the NEC Directive

In 2021, data reported by Member States indicate that 13 Member States met the emission reduction commitments set for the period 2020-2029 for all five main pollutants.

Figure 1 presents the number of Member States meeting their 2020-2029 national emission reduction commitments for the five main pollutants already in 2021. It clearly illustrates that reducing ammonia emissions continues to present a significant challenge to more than one third of Member States, with continued and enhanced efforts needed to lower them.

Figure 1. Number of Member States that met their 2020-2029 national emissions reduction commitments for the five main pollutants in 2021, and number of Member States that need to reduce their emission levels to meet their commitments



Note: This information is based on data provided by Member States, not yet checked by the European Commission. The numbers are subject to change in relation to the results of the NEC directive inventory review.

Efforts needed to meet national emission reduction commitments for 2020-2029

Member States need to do more to achieve the national emission reduction commitments set for the period 2020-2029. 13 Member States failing to meet their emission reduction commitments in 2021 for at least one of the five main air pollutants.

Table 1 presents the percentage reductions still required for Member States to reach their 2020-2029 and 2030 emission reduction commitments. The required reductions are calculated as the percentage difference between 2021 reported emissions and the emission reduction commitments for 2020-2029 and for 2030 onwards.

Member States are divided into five groups:

Member States where current emission levels fulfil their emission reduction commitments;

- Member States that need to reduce emissions by up to 10%;
- Member States that need to reduce emissions by 10% to less than 30%;
- Member States that need to reduce emissions by 30% to less than 50%;
- Member States that need to reduce emissions by 50% or more.

Table 1. Percentage emission reductions (compared with 2021 levels) required by EU Member States to meet their emission reduction commitments for 2020-2029 and 2030 onwards

	2020-2029						2030				
Country Name	NHs	NMVOC	NO ₃	PM ₂₋₅	SO ₂	NHs	NMVOC	NO ₃	PM ₂₋₅	SO ₂	
Austria	0	~	~	~	~	•	~	•	•	~	
Belgium	~	~	~	~	~	~	~	~	~	~	
Bulgaria		~	~	~	~	•			•	~	
Croatia											
Cyprus	~	~	~	~			~	•			
Czechia	~	~	~	~	~	•			•	~	
Denmark		~	~	~	~		~	•	•	~	
Estonia	~	~	~	~	~	~	•	~	~	~	
Finland	~	~	~	~	~	~	~	~	~	~	
France	~	~	~	~	~		•	•	•	~	
Germany	~	~	~	~	~	•	~				
Greece	~	~	~	~	~	~		~		~	
Hungary		~	~		~	•			•		
Ireland		~	~	~	~		~	•	•		
Italy	~	~	~	~	~	~	•		•	~	
Latvia		~	~	~	~				•	~	
Lithuania		•		~	~				•		
Luxembourg		~	~	~	~	•			~	~	
Malta	~	~	~	~	~				~	~	
Netherlands	~	~	~	~	~				~	~	
Poland	~		~		~		•		•	•	
Portugal		~	~	~	~	•				~	
Romania	~	~			~				•	~	
Slovakia	~	~	~	~	~		~			~	
Slovenia	~	~	~	~	~		•			•	
Spain	~	~	~	~	~	•	•			~	
Sweden	•	~	~	~	~	0	~	•	~	~	
Current emission levels below the emission reduction commitment							✓				
Emission reduction needed by less than 10% from current levels									•		
Emission reduction needed by 10% to 30% from current levels									•		
Emission redu	iction need	ded by 30% to	50% from c	urrent levels					•		
Emission reduction needed by 30% to 50% from current levels											

Emission reduction needed by 50% or more from current levels

Note: This information is based on data provided by Member States, not yet checked by the European Commission. The numbers are subject to change in relation to the results of the NEC Directive inventory review.

The NEC Directive (Article 5) establishes a process that allows Member States to adjust their emission inventories downwards for compliance checking. This can take place when the failure to comply with the national emission reduction commitments is due to Member States having applied improved emission inventory methods that have been updated in accordance with the latest scientific knowledge that has become available since the reduction commitments were originally set. Ireland submitted a flexibility application in 2023 for an inventory adjustment in relation to NMVOC. This application is taken into account in this current assessment.

10 Member States will have to further reduce **NH3** emissions by up to 10% to meet their 2020-2029 national emission reduction commitments. In many Member States, NH3 emissions have decreased only slightly since 2005 or in some cases increased, highlighting the challenge of tackling these emissions. NH3 emissions impact biodiversity and contribute to the formation of secondary ^[4] PM2.5, the main air pollutant driving premature death in EU Member States. Reducing NH3 emissions is critical to achieving the zero pollution action plan target of reducing by 25% the EU ecosystems where air pollution threatens biodiversity.

Two Member States (Poland and Lithuania) need to reduce their **NMVOC** emissions to meet their 2020-2029 national emission reduction commitments. They need to reduce emissions by around 13% and 14% respectively.

Two Member States (Lithuania and Romania) need to reduce their **NO**x emissions to meet their 2020-2029 national emission reduction commitments. They need to reduce emissions by around 32% and 7% respectively.

Three Member States need to reduce their **PM2.5** emissions to meet their 2020-2029 national emission reduction commitments. Romania needs to reduce its PM2.5 emissions by around 26% compared to 2021 levels, while Poland and Hungary need to reduce their emissions by around 9% and 7%, respectively. PM2.5 is the air pollutant driving the most significant health problems and premature mortality, making the reduction of PM2.5 emissions critical to achieving the target of reducing the number of premature deaths by 55% by 2030, as set out in the **Zero pollution action** plan.

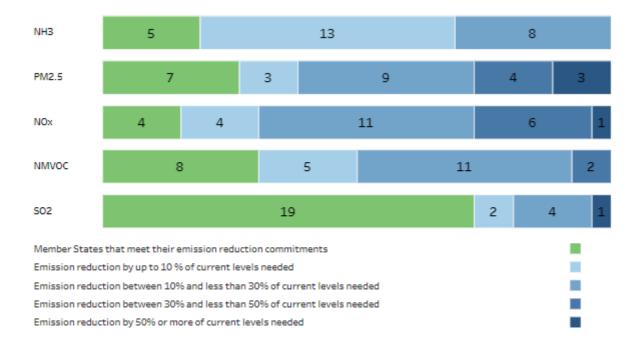
All Member States but one fulfilled their 2020-2029 national emission reduction commitments for **SO2** Cyprus, where energy supply and use in manufacturing are the principal sources for this pollutant, needs to reduce its SO2 emissions by around 35%.

Progress towards the 2030 emission reduction commitments — the path to achieving a zero pollution Europe

Looking ahead, all Member States except for Belgium and Finland need to reduce emissions for at least one pollutant to fulfil their 2030 commitments. The greatest challenge will be to reduce NH3, NOx and PM2.5 emissions.

Figure 2 presents the number of Member States which, in 2021, had already met their national reduction commitments for 2030 and beyond for the five main pollutants. For the other Member States, it shows the emission reductions, compared to 2021 levels, required to meet 2030 commitments. It should be noted that further measures may also be needed for Member States shown in green below to ensure that emissions do not increase.

Figure 2. Number of Member States that had met their national emission reduction commitments for the five main pollutants for 2030 and beyond in 2021, and number of Member States that need to reduce emissions to meet their commitments



Note: This information is based on data provided by Member States, not yet checked by the European Commission. The numbers are subject to change in relation to the results of the NEC directive inventory review.

Regarding **NH3** emissions, five Member States already met their 2030 emission reduction commitments in 2021. In terms of countries needing to do more:

- 13 Member States need reductions under 10%
- 8 need emissions to fall by between 10% and 30%

Regarding **PM2.5** emissions, seven Member States met their 2030 emission reduction commitments in 2021. In terms of countries needing to do more:

- 3 Member States, will need to reduce their emissions by more than 50% compared to 2021
- 4 Member States will need to reduce emissions by between 30% and 50%

■ 12 Member States will need to reduce their emissions by up to 30%

Regarding **NO**x emissions, four Member States met their emission reduction commitments for 2030. However, 23 Member States will need to reduce emissions, of which:

- 1 Member State (Malta) will need to reduce them by more than 50%
- 6 Member States will need to reduce them by more than 30%
- 15 Member States will need a reduction of up to 30%

For emissions of **NMVOCs**, eight Member States met their 2030 emission reduction commitments in 2021. In terms of countries needing reductions:

- 5 Member States need reductions of less than 10%
- 13 Member States need reductions of up to 30%

The picture for **SO2** emissions is more positive overall. A challenge remains for Cyprus, where emission reductions of more than 50% will be needed to reach the 2030 commitment. Germany, Hungary, Poland and Slovenia will also need to reduce their emissions by up to 30%, while Ireland and Lithuania need to reduce their emissions by up to 10%.

Main sources of air pollutants in 2021

The economic sectors responsible for emissions to the air vary by pollutant. This section of the briefing presents information on the sources of these air pollutants, addressing a broader range of air pollutants than those covered by the NEC Directive.

Figure 3 presents the sectors and activities that contributed to the majority of main air pollutant emissions in the EU Member States in 2021.

The primary source of **particulate matter**, including PM2.5, PM10 and black carbon (BC), was energy consumption in the residential, commercial and institutional sector. It was responsible for 62%, 44% and 42% of reported emissions, respectively. Changes in the energy sector will be crucial for meeting the emission reduction commitments for PM2.5, as the burning of solid biomass and fossil fuels for residential heating still contributes significantly to emissions in some Member States. Actions to reduce emissions include improving insulation and upgrading heating systems, installing low-emission boilers or switching fuel types. Significant emissions of particulate matter also result from the manufacturing and extractive industry sector and from road transport, including from internal combustion engines and from tyre and brake wear in vehicles.

The agriculture sector was the principal source of **NH3**, responsible for 93% of emissions. The European Commission's Third Clean Air Outlook concluded that the measures currently in place are

not enough to reduce NH3 emissions to the extent needed to meet the emission reduction commitments, and that further measures need to be put in place in several Member States. As such, Member States should include more measures applicable to the agriculture sector in their updated national air pollution control programmes (NAPCPs), such as good practice for housing and feeding livestock, storing manure and spreading it on land, and sustainable fertiliser use.

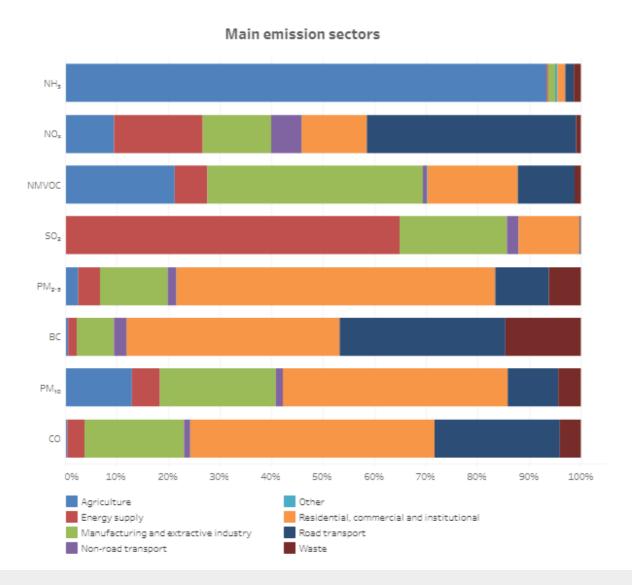
The road transport sector was the main source of reported **NO**x emissions, responsible for 41%, followed by the energy supply sector at 17%. The manufacturing and extractive industry sector and the residential, commercial and institutional sector were each responsible for 13%. In 2021, the COVID-19 lockdowns led to significant declines in road traffic. This may have helped all but two Member States achieve their NOx emission reduction commitments for 2021.

The manufacturing and extractive industry sector is the single main source of **NMVOC** emissions, responsible for 42% of the total, followed by the agriculture sector responsible for 21%. The residential, commercial and institutional sector was the third-largest contributor at 18%.

Energy supply was the principal source of **SO2** emissions at 65%, with the manufacturing and extractive industry sector being the second-largest contributor at 21%.

The residential, commercial and institutional sector was the main source of **CO** emissions followed by the road transport sector, responsible for 48% and 24% respectively.

Figure 3. Contributions to EU Member States' emissions of NH3, NO2, NMVOCs, SO2, primary^[5] PM2.5, primary PM10, BC and CO from the main source sectors in 2021



Note: This information is based on data provided by Member States, not yet checked by the European Commission. The numbers are subject to change in relation to the results of the NEC directive inventory review.

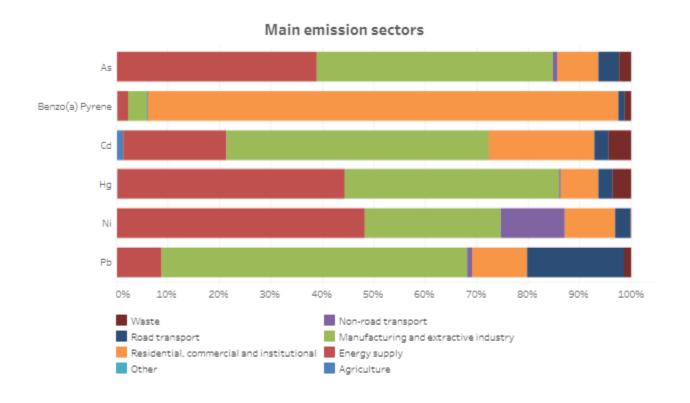
Figure 4 shows what the main source sectors contributed to EU Member States' emissions of **heavy metals** and **benzo(a)pyrene** (BaP) in 2021.

■ The manufacturing and extractive industry sector was the principal source of all heavy metal emissions, except nickel and mercury. This sector was responsible for 59% of lead, 50% of

cadmium and 46% of arsenic emissions.

- The energy supply sector was the main source of nickel and mercury emissions, responsible for 49% and 44% respectively. This was followed be the manufacturing and extractive industry sector, contributing 42% of mercury emissions and 26% of nickel emissions.
- For arsenic, the energy supply sector was the second-largest source of emissions, responsible for 39% of their total. The residential, commercial and institutional sector was the third most important sector, responsible for 8% of arsenic emissions.
- For lead, the second-largest source of emissions was road transport, at 19%, followed by the residential, commercial and institutional sector at 11% of emissions.
- For cadmium, the residential, commercial and institutional sector, and the energy supply sector, were the second and third most important sources. They were responsible for 21% and 20% of total emissions, respectively.
- The residential, commercial and institutional sector was the primary source of benzo(a)pyrene emissions, responsible for 91%.

Figure 4. Contributions to EU emissions of arsenic, benzo(a)pyrene, cadmium, mercury, nickel and lead from the main source sectors in 2021



Note: This information is based on data provided by Member States, not yet checked by the European Commission. The numbers are subject to change in relation to the results of the NEC directive inventory review.

Past trends in air pollutant emissions, 2005-2021

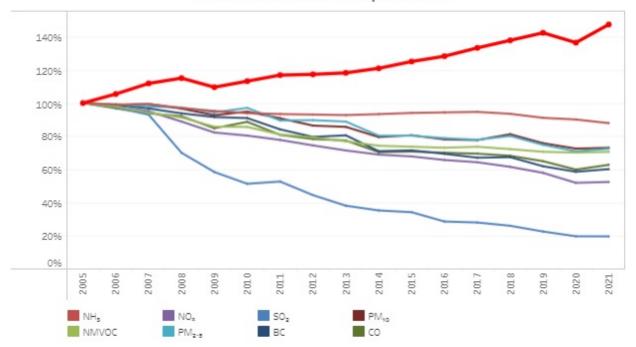
Total pollutant emissions in the EU Member States declined in 2021, maintaining the overall downward trend observed since 2005. Figure 5 shows the trend in total emissions, indexed as a percentage of their value in the reference year 2005 and set against gross domestic product (GDP) as a percentage of the 2005 value.

From 2005 to 2021, PM2.5 and PM10 emissions fell by 28% and 27%. Emissions of SO2 fell significantly between 2005 to 2021 with a decrease of 80%. Major reductions were also seen for nitrogen oxides (47%), black carbon (40%), CO (37%) and NMVOCs (29%).

Notably, NH3 emissions reduced the least – by only 13% over this period.

Figure 5. 2005-2021 Trends in EU emissions of NH3, NMVOCs, NOx, primary PM10, primary PM2.5, BC, SO2 and CO as percentages of 2005 levels, set against EU Member States' GDP as a percentage of the 2005 GDP

Emission trends for main pollutants



Notes: GDP is gross domestic product at market prices in euros.

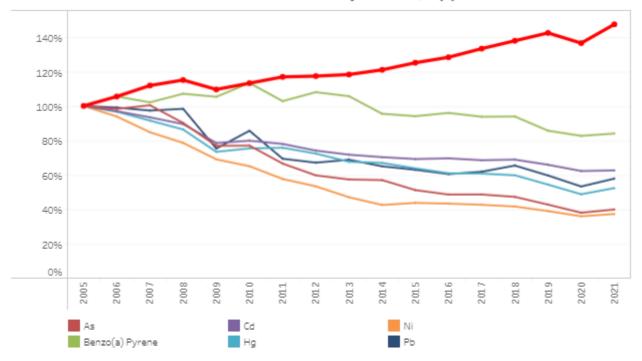
Sources: EEA air pollutant emissions data viewer (2023);

https://ec.europa.eu/eurostat/web/products-datasets/-/TEC00001 (2023).

Figure 6 shows trends in the total emissions of heavy metals and benzo(a)pyrene (BaP) in the EU Member States, indexed as a percentage of their value in the reference year 2005 and set against EU Member States' GDP as a percentage of the 2005 value. Emissions of nickel (Ni) and arsenic (As) fell by 63% and 60%, respectively, while mercury (Hg), lead (Pb) and cadmium (Cd) emissions fell by 47%, 42% and 37%, respectively. Emissions of BaP fell by only 16%.

Figure 6. 2005-2021, Trends in EU emissions of benzo(a)pyrene, cadmium, lead, mercury, arsenic and nickel, as percentages of 2005 levels set against EU Member States' GDP as a percentage of the 2005 GDP





Note: GDP is gross domestic product at market prices in euros.

Sources: EEA air pollutant emissions data viewer (2023);

https://ec.europa.eu/eurostat/web/products-datasets/-/TEC00001 (2023).

During the period 2005-2021, emissions showed a significant absolute decoupling from economic activity. Absolute decoupling occurs when an environmental impact variable, such as air pollutant emissions, remains stable or decreases while GDP increases, leading to lower emissions of main air pollutants for each unit of GDP produced annually. Both Figures 5 and 6 show that EU Member States' air pollutant emissions declined between 2005 and 2021, while EU Member States' GDP increased by 47%. The greatest decoupling is seen for SO2, followed by NOx, BC, CO and certain metals (Ni, As and Hg).

The decoupling of emissions from economic activity may be the result of a combination of factors, such as increased regulation and policy implementation, fuel switching, technological improvements, and improvements in energy or process efficiencies.

More information

- Access the complete data sets reported by EU Member States in the EEA's online data viewer.
- Access data reported by EU Member States in the <u>EEA Policies and</u> Measures database.
- Access information about EU Member States air quality (EEA Briefing).

Notes

- [1] The data presented in this briefing represent the 2021 emissions as reported by Member States in 2023 and do not include corrections made during the European Commission 2023 inventory review. These corrections are highly unlikely to have a significant impact on the aggregated EU emission levels, but in some cases, they can alter national emissions levels and subsequently performance against an emission reduction commitment.
- [2] The data presented here do not include corrections made during the European Commission 2023 inventory review, which may affect national emission levels.
- [3] Croatia has to date not reported its air pollutant emissions inventory in 2023.
- [4] Secondary PM are formed by chemical reactions of gaseous emissions in the atmosphere.
- [5] Primary PM refers to solid or liquid particles directly emitted into the air.

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